

**MOUNTAIN BROOK CITY COUNCIL
PRE-MEETING AGENDA**

**PRE-COUNCIL ROOM (A106) CITY HALL
56 CHURCH STREET
MOUNTAIN BROOK, AL 35213**

MAY 13, 2013, 6:00 P.M.

1. Ann Sanders to address the City Council regarding traffic lights on Highway 280.
2. Cahaba River Park plans presentation - Nimrod Long of Nimrod Long and Associates. (See attached information.)
3. Safe-Routes-To-Schools sidewalk project update - Nimrod Long of Nimrod Long and Associates. (See attached information.)
4. Phase 6 Sidewalk Project update - Ben Burmester of Sain Associates. (See attached information.)
5. Set date for FY-2014 Budget planning meeting - Sam Gaston.
6. Move May 27th Council meeting to Tuesday, May 28th due to the Memorial Day holiday.
7. Recommendation from the Finance Committee concerning the refinancing of outstanding City bonds - Steven Boone. (See attached information.)
8. Consider allowing approved subdivision plat (combining two lots into one) to serve as an amended development plan for The Cove at Overton, 3180 and 3184 Overton Cove – Bob Easley. (See attached information.)
9. Newspaper racks update – Dana Hazen. (See attached information.)
10. Presentation by Leadership Mountain Brook on three (3) proposed projects for the City. (See attached information.)



FISHING LEDGE

TRAIL B

PICNIC PAVILION

CAHABA RIVER

TRAIL A

OUTDOOR CLASSROOM

TRAIL A

TRAIL B

RIVER RUN ROAD

TRAIL C (UNDERPASS)

FUTURE RIVER GREENWAY

FULLER CREEK

TRAIL INFORMATION

- TRAIL A 1200 LF CW, CONCRETE
- TRAIL B 500 LF CW, CRUSHED STONE
- TRAIL C 500 LF CW, CONCRETE

OVERTON ROAD

OAKDALE DRIVE

A CONCEPTUAL MASTER PLAN FOR CAHABA RIVER PARK

MOUNTAIN BROOK, ALABAMA

PREPARED BY NIMROD LONG AND ASSOCIATES

0 30 60 NORTH
 SCALE IN FEET
 DECEMBER 13, 2011

Sam Gaston

From: Joel Eliason
Sent: Thursday, May 09, 2013 1:47 PM
To: Sam Gaston; Nimrod Long; Dave Giddens
Subject: RE: Cahaba River Park

Here's a short summary of what is in the bid:

The current bid package includes Phase One of the park. This phase include tree protection, site grading and storm drainage, new parking lot, bioswale to treat parking lot run-off, primary concrete walking trail, foundation and pad for future pavilion, and curb and gutter along Overton Road. We will also receive prices for additive alternates for site planting, parking lot lighting, drinking fountain and hose bibs, secondary gravel walking trail, permeable asphalt paving in the parking lot, and a connection to a future Cahaba River Greenway.

We believe bids will be within the project budget for the base bid items and are optimistic that we'll be able to add some of the bid alternates as well.

From: Sam Gaston [mailto:gastons@mtnbrook.org]
Sent: Thursday, May 09, 2013 1:30 PM
To: Joel Eliason; Nimrod Long; Dave Giddens
Subject: RE: Cahaba River Park

Thank you. Will additional information on Cahaba River Park be coming from you for the agenda packet?

Sam S. Gaston
City Manager
City of Mountain Brook, AL.
56 Church Street
P.O. Box 130009
Mountain Brook AL. 35213
(205) 802-3803 Phone
(205) 870-3577 Fax

From: Joel Eliason [mailto:JEliason@nimrodlong.com]
Sent: Thursday, May 09, 2013 1:23 PM
To: Nimrod Long; Sam Gaston; Dave Giddens
Subject: RE: Cahaba River Park

Sam --

Nim asked that you include the Cahaba River Park schedule in the Council agenda packet:

Cahaba River Park is currently advertising for bids.
Documents will be available for examination after May 13.
Contractor pre-qualification submittals are due May 22 at 12 pm.
Mandatory pre-bid meeting will be held May 29 at 2 pm.
Bids are due June 6 at 2 pm.

Dave will email separately with the SRTS information for the packets. Let us know if you need anything else.

Joel Eliason

From: Nimrod Long
Sent: Tuesday, May 07, 2013 5:11 PM

5/9/2013

SRTS Re-Bid Timeline

05-09-13

02-22-13 - Met with ALDOT to review procedure for revising drawing set. ALDOT said plans needed to be submitted, reviewed by 3rd Division, and sent to Construction Bureau in Montgomery by 03-08-13 to make the May 31, 2013 Bid Letting. If after 03-08-13 project would make June 28 Bid Letting.

02-25-13 to 03-06-13 - NLA revised all plan sheets affected, all quantities on Box Summary Sheets, all Drainage Summary Sheets, all Summary of Quantities sheets, typical Sections of sidewalk and curb, Cover Sheet and Stations of project Sites.

03-06-13 - NLA submit revised plan set to ALDOT for review.

03-06-13 to 03-22-13 - ALDOT 3rd Division reviewed and approved plans to plot new mylar drawings on 22x34 sheets required by ALDOT.

03-26-13 - Full set of mylar drawings issued to ALDOT by NLA. 3rd Division sent plans to Montgomery.

05-06-13 - NLA inquired and ALDOT (Renya Hooks) informed us that project is schedule for the June 28 Bid Letting. ALDOT Montgomery office still has to review the plans she said but any changes should be minimal. ALDOT will advertise and administrate the bidding.

Mountain Brook Walkway System Phase 6
 CMAQ-9802(92 I)
 5/7/2013

PROJECT FUNDING SUMMARY PROVIDED BY ALDOT DATED 12/13/11

| | TOTAL ESTIMATE | FEDERAL FUNDS | CITY FUNDS |
|---------------------------------------|------------------------|------------------------|----------------------|
| Roadway (Construction Cost plus CE&I) | \$ 1,829,763.10 | \$ 1,463,810.48 | \$ 365,952.62 |
| Federal Non-Participation | \$ 6,526.54 | | \$ 6,526.54 |
| Indirect Cost | \$ 250,286.28 | \$ 200,229.02 | \$ 50,057.25 |
| TOTAL: | \$ 2,086,575.92 | \$ 1,664,039.50 | \$ 422,536.41 |

PROJECT COST CHANGES KNOWN AS OF 5/7/13

| | CONSTRUCTION TOTAL | CE&I (15% OF CONSTR \$) | GRAND TOTAL | 80% FEDERAL | 20% CITY | REASON FOR COST CHANGE |
|--|----------------------|-------------------------|----------------------|----------------------|---------------------|---|
| Change Order 1 | \$ 11,199.50 | \$ 1,679.93 | \$ 12,879.43 | \$ 10,303.54 | \$ 2,575.89 | Required Erosion Control Items added for ADEM and ALDOT comments. Approved |
| Change Order 2 | \$ (46,806.24) | \$ (7,020.94) | \$ (53,827.18) | \$ (43,061.74) | \$ (10,765.44) | Revised wall design for battered (sloped) face to meet clear zone requirements and for height, length, footer revisions |
| Change Order 3 | \$ 5,007.12 | \$ 751.07 | \$ 5,758.19 | \$ 4,606.55 | \$ 1,151.64 | Added Magnolia Trees as coordinated by City, NLA, and property owner. Not approved yet |
| Extra payment to Walker Patton | | | | | \$ 1,728.90 | For Mr. Smith landscaping and Piassick/Moor shrubs, extra not approved from ALDOT |
| Anticipated Over/Under-runs | \$ 171,339.35 | \$ 25,700.90 | \$ 197,040.25 | \$ 157,632.20 | \$ 39,408.05 | Approximate, anticipated over-runs for adjustments to meet field conditions |
| Knollwood Driveways | \$ 22,935.26 | \$ 3,440.29 | \$ 26,375.55 | \$ 21,100.44 | \$ 5,275.11 | Approximate, revisions to driveways as required by ALDOT |
| Deletion of Minor Structure Concrete Walls | \$ (8,775.88) | \$ (1,316.38) | \$ (10,092.26) | \$ (8,073.81) | \$ (2,018.45) | Short walls have been determined to not be needed |
| Driveway revisions | \$ 45,018.67 | \$ 6,752.80 | \$ 51,771.47 | \$ 41,417.18 | \$ 10,354.29 | Driveways (8) revisions |
| Wall J Battered Design | \$ 7,249.64 | \$ 1,087.45 | \$ 8,337.09 | \$ 6,669.67 | \$ 1,667.42 | Waiting on contractor's official pricing, design is approved |
| Wall L and O | | | | | | Will be repriced once redesign has been approved |
| Cherokee/Overbrook revision | \$ 38,082.90 | \$ 5,712.44 | \$ 43,795.34 | \$ 35,036.27 | \$ 8,759.07 | Approximate. ALDOT still reviewing changes. |
| Handrail | \$ 37,765.00 | \$ 5,664.75 | \$ 43,429.75 | \$ 34,743.80 | \$ 8,685.95 | Handrail on Old Leeds and Overcrest. Possibly may be able to delete on Old Leeds. |
| Asphalt Patch | | | | | | ALDOT will not pay |
| Old Leeds Road Drainage Revision | | | | | | Currently being reviewed by ALDOT. Revision may make it possible to delete handrail on Old Leeds. |
| Sanitary Sewer Relocation | | | | | | To be paid 100% by City. Awaiting pricing from contractor. |
| TOTAL: | \$ 283,015.32 | \$ 42,452.30 | \$ 325,467.62 | \$ 260,374.09 | \$ 65,093.52 | Approximate |

NOTES:

The project funding summary includes the Roadway construction cost, federal non-participation costs, CE&I costs, and indirect costs.
 Anticipated Over-runs and Under-runs are evaluated monthly.
 Change Order 1 is approved
 Change Order 2 is approved
 Change Order 3 is pending, paperwork is in progress, all approvals are obtained

ESTIMATED SCHEDULE (pending weather and resolving pending issues):

Overcrest Road May - June
 Cherokee Road May - June
 Overbrook Road May - June
 Old Leeds Road May - July
 Shiloh Drive May - July
 Substantial Completion August
 Final Punch, paperwork, and closeout August

**CITY OF MOUNTAIN BROOK, ALABAMA
FINANCE COMMITTEE MEETING MINUTES**

APRIL 30, 2013

The Finance Committee of the City of Mountain Brook, Alabama met in public in the Pre-Council Room (A106) of City Hall on Tuesday, the 30th day of April 2013, at 8:15 a.m. to discuss the prospect of an advance refunding of the City's Series 2007 General Obligation Warrants. The meeting was called to order by the committee chairman and the roll was called with the following results:

Present: Lloyd Shelton, Chairman
Philip Jackson
John Lyon
Jack Martin
Jesse S. Vogtle, Jr., Council President Pro Tem
Alice Womack
Sam Gaston, City Manager (advisory member)

Absent: Dudley Pewitt
Lawrence T. Oden, Mayor (advisory member)

Also present were Matt Adams, Senior Vice President with Raymond James and Steven Boone, Finance Director.

1. ADVANCE REFUNDING DISCUSSION

Mr. Adams reviewed advance refunding with the members of the Finance Committee (Appendix 1). Upon conclusion of the presentation, Council member Vogtle asked Mr. Boone for his thoughts about the proposal. Mr. Boone responded that if the City Council intends to repay the warrants on October 1, 2015 (the first date of early redemption), then an advance refunding does not make sense due to the cost of issuance of the new debt.

Further discussion ensued as follows:

- An argument can be made that the City would be better off not repaying the debt early. It is considered by many that more likely than not inflation and interest rates will increase sharply "soon" as a result of the Federal Reserve's response to the recession and ongoing sluggish economy. As rates increase, it is likely that the City could earn a higher rate of interest on its investments than it is paying on the outstanding warrants. Currently, the City is earning approximately 1% on its 5-year certificates of deposits as compared to the 4% coupon on the Series 2007 General Obligation Warrants. Council member Vogtle pointed out that the prospect of earning more on its invested cash than the cost of borrowing was part of the justification for issuing the debt in 2007 and such gains have yet to be realized.
- Others argued that the City does not need the cash and it would be more prudent to repay the debt early. Mr. Adams stated that an advance refunding done now would generally include an early redemption date 7—8 years from the date of issuance. The first date of early redemption can be customized, however, shortening the date of early redemption drives up the interest rate on the debt. The members of the City Council expressed that extending the date of early redemption [for the proposed new debt issue] is not desirable.

There being no further discussion on the matter, Chairman Shelton invited a motion. Philip Jackson moved that the Finance Committee recommend to the City Council that the advance refunding not be pursued at this time and that the issue be monitored. John Lyon seconded the motion. Then, upon the question being put and the roll called, the vote was recorded as follows:

Ayes: Philip Jackson
John Lyon
Jack Martin
Jesse S. Vogtle, Jr., Council President Pro Tem
Alice Womack

Nays: Lloyd Shelton, Chairman

Chairman Shelton thereupon declared that said motion carried by a vote of 5—1. There being no further business to come before the Finance Committee, the meeting was adjourned at approximately 9:15 a.m.

Steven Boone, City Clerk

RAYMOND JAMES

**PRESENTATION TO:
THE CITY OF MOUNTAIN BROOK**

Series 2007 Refunding Update
Confidential | April 2013



ALABAMA PUBLIC FINANCE

APPENDIX 1

SECTION 1



Overview of Raymond James

RAYMOND JAMES OVERVIEW

CORPORATE HIGHLIGHTS

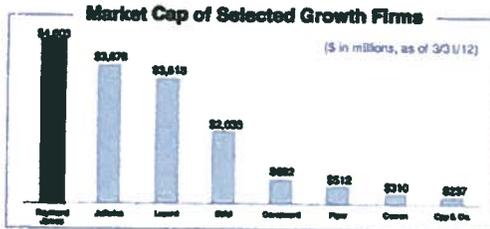
- Full-service securities firm founded in 1962 and public since 1983 ("RJF" on NYSE)
- Fiscal 2012 revenue approximately \$3.8 billion; net income nearly \$266 million
- Total market capitalization of approximately \$6.3 billion; client assets of approximately \$403 billion
- More than 14,000 employees

GEOGRAPHIC PRESENCE

- More than 2,900 offices throughout the United States, Canada and overseas
- European operations in the United Kingdom, France, Belgium, Germany and Switzerland
- More than 20 North American and International investment banking and institutional sales offices

HIGHLY-RECOGNIZED BRAND WITH NUMEROUS ACCOLADES

- Ranked 2nd place among all firms in the *Wall Street Journal's* "Best on the Street" research survey
- Ranked "Highest in Investor Satisfaction with Full Service Brokerage Firms" by J.D. Power & Associates
- Named "Top Full-Service Broker" in *SmartMoney's* annual broker survey (2011)
- Ranked in the top 5 "Most Admired" Securities Companies by *Fortune* magazine (2011)
- "Middle Market Investment Bank of the Year" from *Buyouts Magazine* (2010)
- Named one of "America's Most Trustworthy Companies" by *Forbes* (2006)
- Named to *Forbes* list of "400 Best Big Companies in America" for the 7th time (2008)



RAYMOND JAMES

APPENDIX 1

RAYMOND JAMES CORE BUSINESSES



INVESTMENT BANKING

- More than 230 professionals organized by industry and transaction specialty
- Middle-market growth orientation focus
- Completed more than 430 offerings raising in excess of \$160 billion in the past five years
- Completed nearly 300 M&A advisory assignments totaling more than \$25 billion in value in the past five years

EQUITY CAPITAL MARKETS

- One of Wall Street's leading equity research efforts with 95 fundamental and technical research analysts covering nearly 1,000 U.S. and more than 300 International companies
- 1,800 active institutional accounts
- Global distribution capabilities - approximately 25% of institutional equity commissions generated in Europe

FIXED INCOME CAPITAL MARKETS

- More than 230 experienced institutional salespersons servicing more than 2,400 institutional accounts
- More than 170 Fixed Income traders
- More than 50 Fixed Income strategists supporting clients
- More than 185 Public Finance professionals in 27 locations nationwide

RETAIL BROKERAGE

- Approximately 7,000 financial advisors in 2,600 retail locations nationwide with 1.9 million in client accounts in the U.S.
- More than 450 financial advisors in 100 offices in Canada
- 20 offices in 10 countries internationally

ASSET MANAGEMENT

- \$91 billion in Assets Under Management for both institutional and individual investors
- Eagle Asset Management - Pension and profit sharing, retirement funds, foundations
- Eagle Boston Investment - Small-Cap equity portfolio

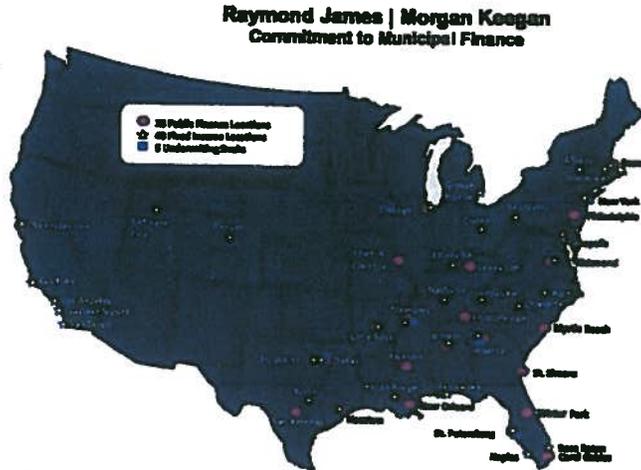
RAYMOND JAMES BANK

- \$8.9 billion in Total Assets
- Innovative Banking Services - Both lending and depository services offered across 50 states
- Letters and Lines of Credit
- Private Banking

RAYMOND JAMES

RAYMOND JAMES PUBLIC FINANCE

- The acquisition of Morgan Keegan by Raymond James Financial underscores our commitment to Public Finance.
- The combined Public Finance team consists of more than 186 professionals in 26 locations nationwide.
- Top 10 underwriter nationally.
- **Powerful Distribution Platform:**
 - More than 400 Institutional Fixed Income Sales and Trading Professionals.
 - 26 member dedicated municipal group.
 - 190 Institutional sales generalists.
 - Over 7,000 retail brokers in all 50 states.
- **Expertise in the following areas:**
 - General Obligation,
 - Utilities,
 - Schools,
 - Transportation / Aviation,
 - Non-Ad Valorem Revenues,
 - Taxable Financings,
 - Healthcare, and
 - Housing.

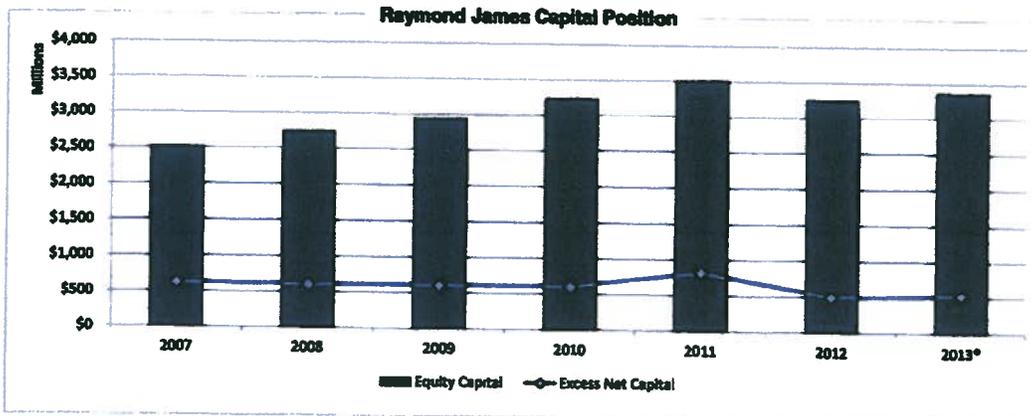


RAYMOND JAMES

APPENDIX I

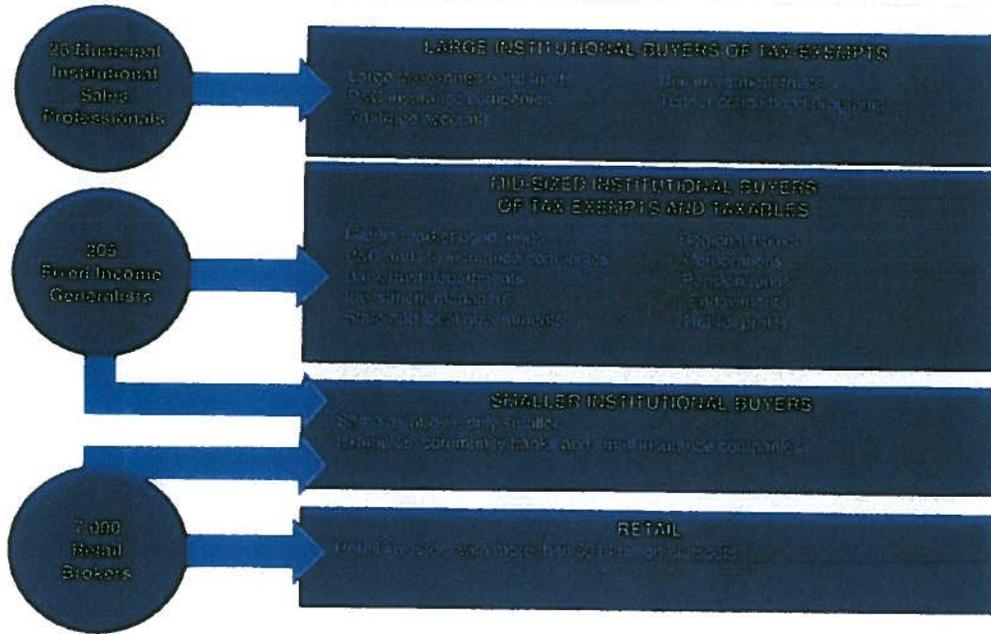
CAPITAL

- Raymond James & Associates provides clients with the benefits of a conservative philosophy and strong capital position
 - Total Capital of \$12.4 billion
 - Equity Capital of \$3.4 billion
 - Excess Net Capital of \$525 million
 - Capacity to Underwrite \$7.4 billion



RAYMOND JAMES

FIXED INCOME DISTRIBUTION

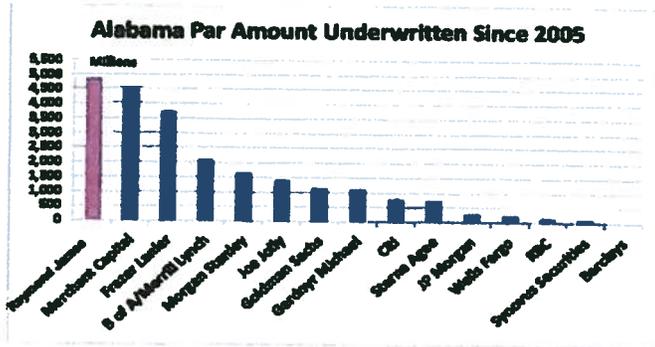


APPENDIX 1

RAYMOND JAMES

COMMITMENT TO ALABAMA

- Raymond James commitment to Alabama is proven by:
 - 52 retail locations
 - 211 financial advisors
 - More than 74,000 retail accounts
 - More than \$11 billion under management
 - 2011 payroll of \$46 million within the state
 - Underwriting more than \$4.86 Billion in Alabama Bonds since 2005.



RAYMOND JAMES

ALABAMA MUNICIPAL FINANCE RANKING

Our multiple locations allow Raymond James to have a strong retail brokerage business in the state. This retail presence is indicated by the 74,000 retail accounts and over \$11.0 billion in assets that we manage in Alabama. With such a strong brokerage presence in the state of Alabama, Raymond James has been able to provide unmatched retail distribution to its Alabama issuers.

Raymond James Consistently Ranks in the Top 5 for Underwriting Alabama Reauthorized Long-Term New Issues

| 2009 | 2010 | 2011 | 2012 |
|--|--|--|--|
| 2nd Ranked Underwriter | 1st Ranked Underwriter | 3rd Ranked Underwriter | 2nd Ranked Underwriter |

| Rank | Underwriter | Per Amount (\$B mil) | Number of Issues |
|------|-------------------------------|----------------------|------------------|
| 1 | Morgan Stanley | 128.3 | 6 |
| 2 | Raymond James & Co Inc | 89.0 | 20 |
| 3 | MetWest Capital LLC | 63.3 | 31 |
| 4 | The Pender Lender Company Inc | 49.0 | 20 |
| 5 | Gateway Michael Capital Inc | 34.4 | 15 |
| 6 | Jon Jolly & Co Inc | 23.5 | 23 |
| 7 | Raymond James & Associates | 22.9 | 2 |
| 8 | Bank of America Merrill Lynch | 13.2 | 3 |
| 9 | Stone Agos & Latch Inc | 9.4 | 0 |
| 10 | Wells Fargo & Co | 8.8 | 2 |
| 11 | RBC Capital Markets | 8.0 | 1 |

| Rank | Underwriter | Per Amount (\$B mil) | Number of Issues |
|------|-------------------------------|----------------------|------------------|
| 1 | Raymond James & Co Inc | 262.0 | 42 |
| 2 | MetWest Capital LLC | 85.2 | 20 |
| 3 | The Pender Lender Company Inc | 56.5 | 23 |
| 4 | CI | 23.2 | 1 |
| 5 | Morgan Stanley | 20.0 | 4 |
| 6 | Jon Jolly & Co Inc | 19.0 | 45 |
| 7 | Piper Jaffray & Co LLC | 19.0 | 2 |
| 8 | Bank of America Merrill Lynch | 21.5 | 1 |
| 9 | W R Taylor & Company LLC | 16.0 | 2 |
| 10 | Wells Fargo & Co | 15.0 | 3 |
| 11 | Gateway Michael Capital Inc | 12.1 | 12 |

| Rank | Underwriter | Per Amount (\$B mil) | Number of Issues |
|------|-------------------------------|----------------------|------------------|
| 1 | The Pender Lender Company Inc | 69.5 | 27 |
| 2 | MetWest Capital LLC | 57.0 | 27 |
| 3 | Raymond James & Co Inc | 56.0 | 27 |
| 4 | Bank of America Merrill Lynch | 27.0 | 2 |
| 5 | Jon Jolly & Co Inc | 18.0 | 28 |
| 6 | Morgan Stanley | 10.0 | 2 |
| 7 | Goldman Sachs & Co | 9.7 | 3 |
| 8 | Raymond James & Associates | 5.5 | 1 |
| 9 | J P Morgan Securities LLC | 5.0 | 1 |
| 10 | CI | 5.1 | 1 |
| 11 | Gateway Michael Capital Inc | 5.0 | 11 |

| Rank | Underwriter | Per Amount (\$B mil) | Number of Issues |
|------|-------------------------------|----------------------|------------------|
| 1 | MetWest Capital LLC | 42.7 | 49 |
| 2 | Raymond James Morgan Inc | 41.5 | 20 |
| 3 | The Pender Lender Company Inc | 41.3 | 45 |
| 4 | Goldman Sachs & Co | 40.2 | 3 |
| 5 | Wells Fargo & Co | 33.7 | 3 |
| 6 | Bank of America Merrill Lynch | 23.0 | 4 |
| 7 | Jon Jolly & Co Inc | 12.2 | 28 |
| 8 | Gateway Michael Capital Inc | 11.3 | 18 |
| 9 | CI | 9.0 | 1 |
| 10 | RBC Capital Markets | 8.0 | 1 |
| 11 | Stone Agos & Latch Inc | 6.0 | 4 |

RAYMOND JAMES

APPENDIX 1

NATIONAL FINANCE RANKING

Raymond James Consistently Ranks in the Top 10 Nationally for Underwriting Long-Term New Issues

| 2010 | 2011 | 2012 |
|--|--|--|
| 6th Ranked Underwriter | 9th Ranked Underwriter | 6th Ranked Underwriter |

| Rank | Underwriter | Per Amount (\$B mil) | No. of Issues |
|------|-------------------------------|----------------------|---------------|
| 1 | Bank of America Merrill Lynch | 23,942.0 | 391 |
| 2 | CI | 23,785.0 | 471 |
| 3 | J P Morgan Securities LLC | 47,147.0 | 459 |
| 4 | Morgan Stanley | 20,227.0 | 325 |
| 5 | Barclays Capital | 25,225.1 | 195 |
| 6 | Goldman Sachs & Co | 15,942.1 | 699 |
| 7 | RBC Capital Markets | 15,942.1 | 699 |
| 8 | Raymond James | 12,028.0 | 602 |
| 9 | Wells Fargo & Co | 12,028.4 | 915 |
| 10 | Stifel Nicolaus Bank & Co | 8,295.5 | 70 |
| 11 | Robert W Baird & Co Inc | 8,088.0 | 620 |
| 12 | Piper Jaffray & Co | 8,045.3 | 280 |
| 13 | Stifel Nicolaus & Company Inc | 5,247.4 | 288 |
| 14 | Jehle & Company Inc | 5,113.0 | 88 |
| 15 | Loop Capital Markets | 5,048.0 | 82 |

| Rank | Underwriter | Per Amount (\$B mil) | No. of Issues |
|------|-------------------------------|----------------------|---------------|
| 1 | J P Morgan Securities LLC | 28,208.3 | 287 |
| 2 | CI | 26,207.0 | 633 |
| 3 | Bank of America Merrill Lynch | 26,248.0 | 252 |
| 4 | Morgan Stanley | 21,220.0 | 242 |
| 5 | Goldman Sachs & Co | 17,808.4 | 94 |
| 6 | Barclays Capital | 14,528.0 | 119 |
| 7 | RBC Capital Markets | 13,743.2 | 334 |
| 8 | Wells Fargo & Co | 13,127.4 | 170 |
| 9 | Raymond James | 12,028.0 | 686 |
| 10 | Stifel Nicolaus & Co Inc | 8,084.5 | 478 |
| 11 | Piper Jaffray & Co | 8,044.5 | 230 |
| 12 | Robert W Baird & Co Inc | 6,538.9 | 607 |
| 13 | Stifel Nicolaus Bank & Co | 5,222.5 | 48 |
| 14 | Jehle & Company Inc | 3,776.2 | 50 |
| 15 | Loop Capital Markets | 2,845.7 | 28 |

| Rank | Underwriter | Per Amount (\$B mil) | No. of Issues |
|------|-------------------------------|----------------------|---------------|
| 1 | Bank of America Merrill Lynch | 23,028.7 | 462 |
| 2 | J P Morgan Securities LLC | 43,225.1 | 372 |
| 3 | CI | 42,427.7 | 420 |
| 4 | Morgan Stanley | 24,227.7 | 258 |
| 5 | RBC Capital Markets | 20,228.0 | 691 |
| 6 | Barclays | 20,177.9 | 137 |
| 7 | Wells Fargo & Co | 18,228.7 | 228 |
| 8 | Goldman Sachs & Co | 18,718.0 | 100 |
| 9 | Raymond James | 12,128.2 | 740 |
| 10 | Piper Jaffray & Co | 8,028.4 | 208 |
| 11 | Stifel Nicolaus & Co Inc | 8,241.9 | 220 |
| 12 | Robert W Baird & Co Inc | 6,028.2 | 603 |
| 13 | Jehle & Company Inc | 7,218.8 | 102 |
| 14 | Stifel Nicolaus Bank & Co | 4,048.0 | 26 |
| 15 | Loop Capital Markets | 3,127.9 | 20 |

Note: All historical data is pro-forma with respect to the combined firm

RAYMOND JAMES

SECTION 2



Refunding Update

APPENDIX 1

PROPOSED REFUNDING COMPARISON

- The table below compares refunding results of the Series 2007 General Obligation Warrants in December to those as of March 21st and to current rates.
- Interest rates have fallen over the last month, but still remain higher than at the beginning of December, which has allowed the refunding to gain back some of its potential present value savings.
- The refunding is still an attractive option for the City, as it would provide over \$202,000 in present value savings.

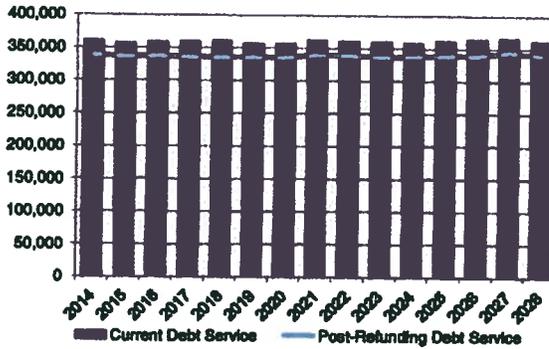
| City of Mountain Brook | | | | |
|--|--------------|----------------|----------------|----------------|
| Supports in Refunding Results | | | | |
| Series 2007 General Obligation Warrants | | | | |
| Refunding Callable Maturities | Rates as of: | 12/2/2012 | 3/21/2013 | 4/29/2013 |
| Total Par Amount | | 3,545,000 | 3,595,000 | 3,550,000 |
| Old Debt Service | | 5,488,588 | 5,408,908 | 5,408,908 |
| New Debt Service | | 5,127,517 | 5,142,398 | 5,072,029 |
| True Interest Cost of Refunding Bonds | | 1.64% | 2.00% | 1.81% |
| Estimated Fees and Expenses | | 54,543 | 54,868 | 54,575 |
| Total Debt Service Savings Over Life of Bonds | | 381,070 | 266,509 | 336,877 |
| Net Present Value Savings (%) | | 9.29% | 6.63% | 8.48% |
| Net Present Value Savings (\$) | | 320,877 | 228,873 | 282,991 |
| Avg. Annual Savings | | 21,392 | 15,265 | 19,533 |
| Arbitrage in Escrow (Negative) | | (119,021) | (127,428) | (108,339) |
| Call Date of Refunded Bonds | | 10/1/2015 | 10/1/2015 | 10/1/2015 |
| Final Maturity of Refunding Bonds | | 10/1/2027 | 10/1/2027 | 10/1/2027 |

GENERAL OBLIGATION REFUNDING— SERIES 2007

- The charts below present a summary of the debt service savings that a potential refunding of the Series 2007 Warrants could bring to the City.

| | |
|---------------------|-------------|
| Par Amount | \$3,550,000 |
| Par Amount Refunded | \$3,455,000 |
| Net Debt Service | \$5,072,029 |
| FCI (%) | 1.81% |
| DS Savings (\$) | \$282,891 |
| DS Savings (%) | 8.48% |

| Year | Current Debt Service | Post-Refunding Debt Service | Savings |
|-------|----------------------|-----------------------------|-------------|
| 2014 | 360,391 | 339,100 | 21,291 |
| 2015 | 357,350 | 336,606 | 20,744 |
| 2016 | 359,019 | 337,800 | 21,219 |
| 2017 | 360,300 | 335,850 | 24,450 |
| 2018 | 361,194 | 335,600 | 25,594 |
| 2019 | 366,797 | 335,860 | 21,147 |
| 2020 | 357,109 | 335,400 | 21,709 |
| 2021 | 361,938 | 340,000 | 21,938 |
| 2022 | 361,281 | 339,100 | 22,181 |
| 2023 | 360,238 | 338,675 | 21,563 |
| 2024 | 358,806 | 337,975 | 20,831 |
| 2025 | 361,891 | 338,975 | 22,916 |
| 2026 | 364,394 | 339,675 | 24,719 |
| 2027 | 368,100 | 345,000 | 21,100 |
| 2028 | 362,100 | 340,025 | 22,075 |
| Total | 6,406,906 | 5,073,631 | \$1,333,275 |



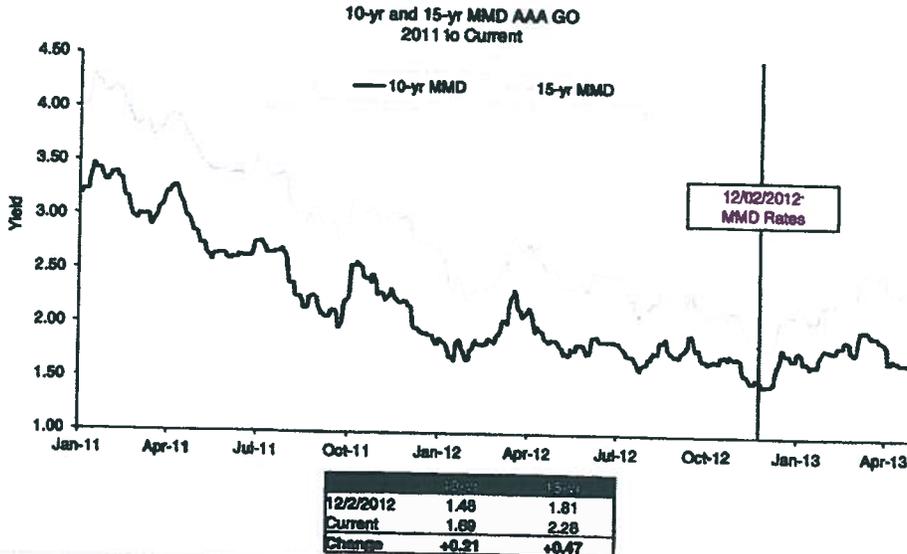
RAYMOND JAMES

13

APPENDIX 1

HISTORICAL AAA MMD RATES

- The graph below shows the how the 10-year and 15-year MMD rates have changed since the beginning of 2011.
- MMD Rates have risen since the beginning of December: the 10-year maturity rose 21 basis points and the 15-year maturity rose 47 basis points.



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14

PRESENT VALUE SAVINGS VS. 10-YEAR MMD

- The graph below shows the how present value savings on the Series 2007 Bonds have changed along with interest rate movement.
- The drop in interest rates over the past month have improved present value savings by about \$64,000.



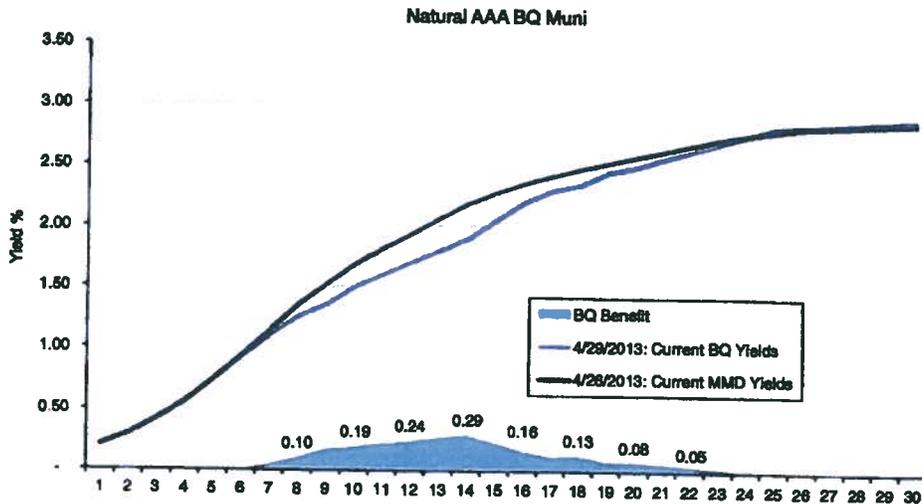
RAYMOND JAMES

15

APPENDIX I

CURRENT AAA BANK QUALIFIED CURVE VS. MMD

The current AAA BQ Yield Curve is shown below in comparison to today's AAA MMD curve. The greatest benefit for BQ debts is usually seen in the 10-year to 20-year range of the curve.

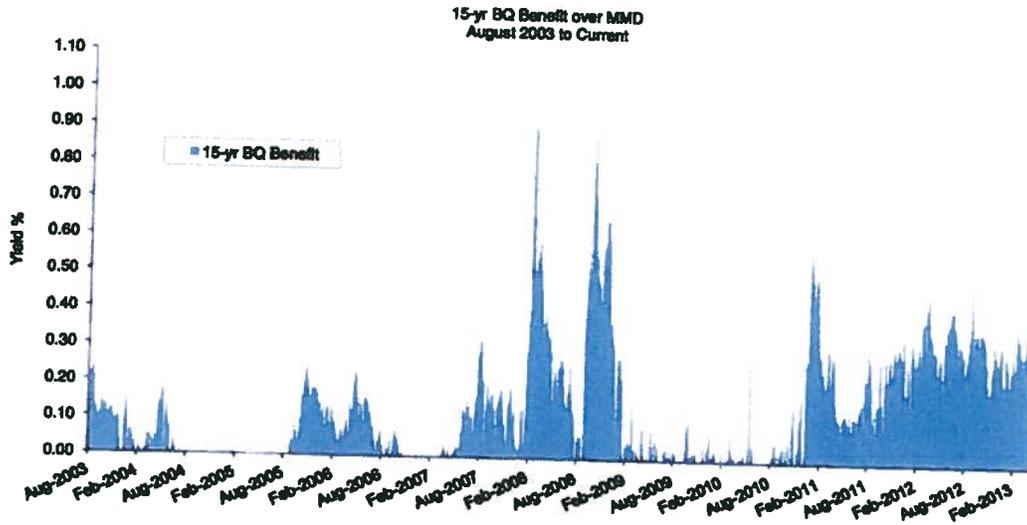


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16

HISTORIC 15-YR AAA BANK QUALIFIED VS. MMD

Bank qualified deals provided substantial yield benefits in the years leading up to the ARRA, when the bank qualified limit was raised to \$30 million. Due to increased supply, little advantage was seen in the 15-year rates until this limit returned to \$10 million in 2011.



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17

APPENDIX 1

SECTION 3



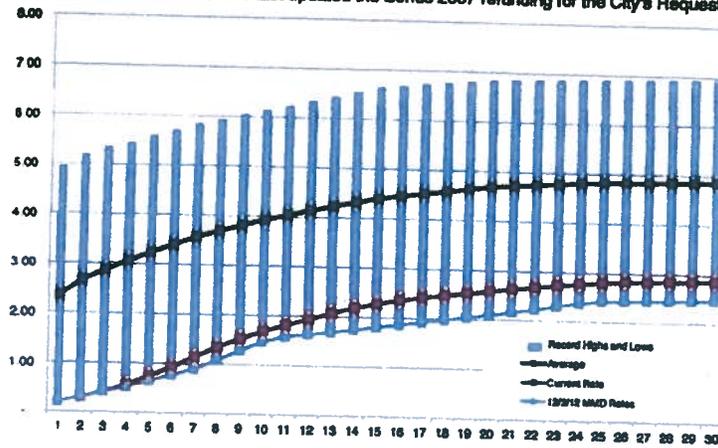
Market Update

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18

HISTORICAL AAA MMD RATES

- The graph below shows the range between the record highs and lows of AAA MMD at each maturity since 1993, along with the average rate over this time frame and the current rate.
- The green line indicates MMD rates when we last updated the Series 2007 refunding for the City's Request For Information.

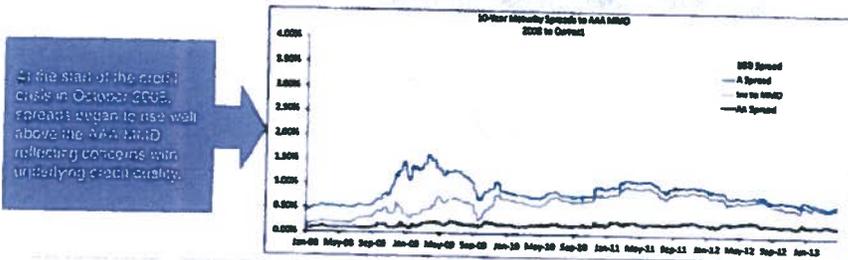
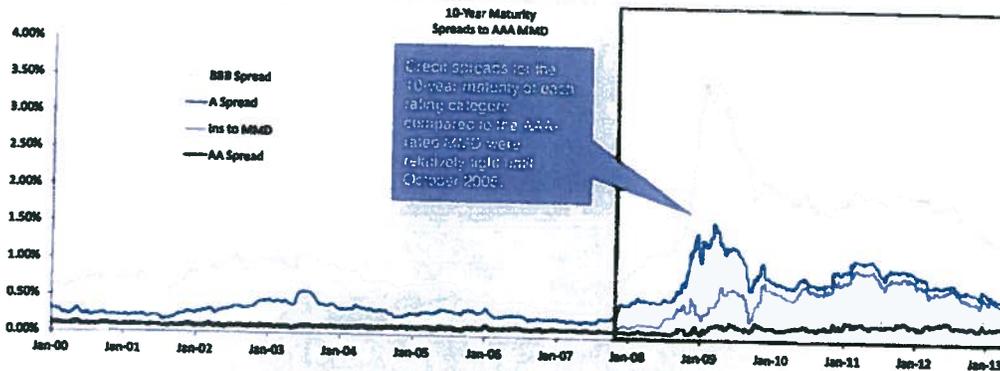


| | | | | | | | |
|-------------|------|------|------|------|------|------|------|
| Record Low | 0.18 | 0.82 | 1.47 | 1.80 | 2.10 | 2.42 | 2.47 |
| Record High | 4.95 | 5.80 | 6.15 | 6.65 | 6.85 | 6.90 | 6.95 |
| Average | 2.35 | 3.24 | 3.83 | 4.41 | 4.89 | 4.82 | 4.86 |
| Current | 0.20 | 0.74 | 1.89 | 2.28 | 2.58 | 2.80 | 2.87 |

RAYMOND JAMES

APPENDIX I

HISTORICAL CREDIT SPREADS TO AAA MMD



RAYMOND JAMES

RATE FORECAST

- Both the Raymond James economist (Dr. Donald Ratajczak) and the Bloomberg consensus of economists predict that rates will rise over the next year and a half.

Raymond James Economist

| | | | | | | | |
|------------------------------------|-------|-------|-------|-------|-------|-------|-------|
| 2 Year | 0.21% | 0.24% | 0.26% | 0.29% | 0.34% | 0.41% | 0.20% |
| 10 Year | 1.88% | 1.79% | 1.89% | 2.02% | 2.15% | 2.31% | 0.65% |
| 30 Year | 2.88% | 2.91% | 3.01% | 3.12% | 3.23% | 3.36% | 0.50% |
| *Predictions As of April 29, 2013. | | | | | | | |

Bloomberg Consensus

| | | | | | | | |
|--|-------|-------|-------|-------|-------|-------|-------|
| 2 Year | 0.21% | 0.36% | 0.42% | 0.53% | 0.64% | 0.70% | 0.49% |
| Economists Surveyed | | 51 | 59 | 57 | 55 | 50 | |
| 10 Year | 1.88% | 2.11% | 2.25% | 2.43% | 2.58% | 2.73% | 1.07% |
| Economists Surveyed | | 67 | 66 | 62 | 59 | 53 | |
| 30 Year | 2.88% | 3.28% | 3.40% | 3.53% | 3.68% | 3.82% | 0.98% |
| Economists Surveyed | | 58 | 55 | 54 | 51 | 47 | |
| *Source: Bloomberg as of April 29, 2013. | | | | | | | |

Bloomberg Consensus

| | | | | | | | |
|--|-------|-------|-------|-------|-------|-------|--------|
| Real GDP | 2.50% | 3.00% | 1.50% | 2.30% | 2.80% | 2.80% | 0.10% |
| Consumer Price Index | 1.70% | 1.70% | 2.00% | 1.80% | 2.00% | 2.00% | 0.30% |
| Unemployment | 7.73% | 7.70% | 7.70% | 7.50% | 7.40% | 7.40% | -0.33% |
| Fed Funds Target | 0.25% | 0.25% | 0.25% | 0.25% | 0.25% | 0.25% | 0.00% |
| 3-month LIBOR | 0.27% | 0.30% | 0.32% | 0.33% | 0.34% | 0.34% | 0.07% |
| *Source: Bloomberg as of April 29, 2013. | | | | | | | |

RAYMOND JAMES

21

APPENDIX 1

DISCLAIMER

The information contained herein is solely intended to facilitate discussion of potentially applicable financing applications and is not intended to be a specific buy/sell recommendation, nor is it an official confirmation of terms. Any terms discussed herein are preliminary until confirmed in a definitive written agreement. While we believe that the outlined financial structure or marketing strategy is the best approach under the current market conditions, the market conditions at the time any proposed transaction is structured or sold may be different, which may require a different approach.

The analysis or information presented herein is based upon hypothetical projections and/or past performance that have certain limitations. No representation is made that it is accurate or complete or that any results indicated will be achieved. In no way is past performance indicative of future results. Changes to any prices, levels, or assumptions contained herein may have a material impact on results. Any estimates or assumptions contained herein represent our best judgment as of the date indicated and are subject to change without notice. Examples are merely representative and are not meant to be all-inclusive.

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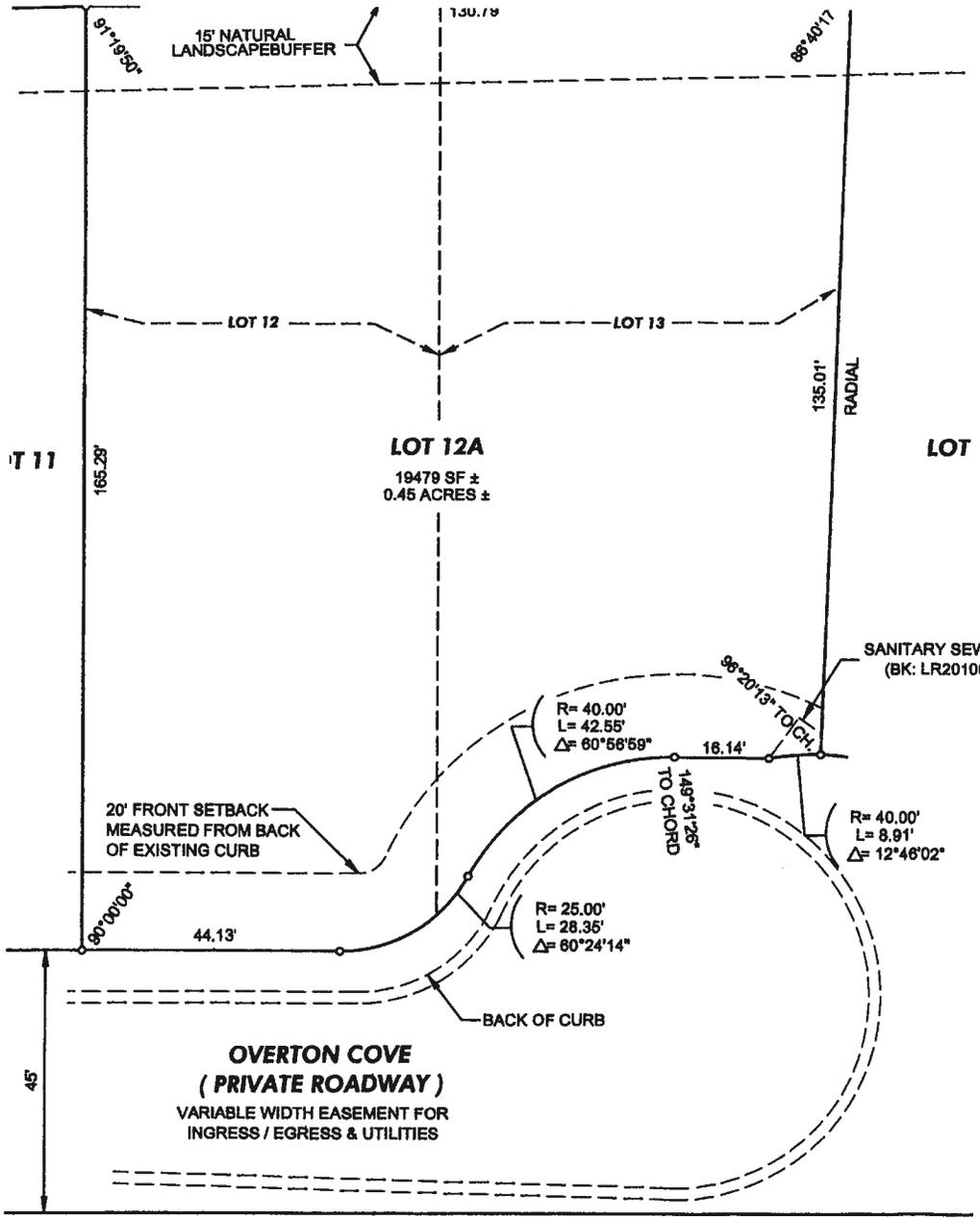
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THE COVE AT OVERTON - NORTH RESURVEY OF LOTS 12 & 13

Being a resurvey of Lots 12 & 13 according to the amended final plat of "The Cove at Overton - North" as recorded in Map Book 233, Page 47 in the office of the Probate Judge of Jefferson County, Alabama and being situated in the Southwest 1/4 of the Northeast 1/4, Section 15, Township 18 South, Range 2 West, in the City of Mountain Brook, Jefferson County, Alabama

SCALE: 1" = 20'

April 9, 2013



OWNER: TODD & KAYLA BURFORD
3180 OVERTON COVE
MOUNTAIN BROOK, ALABAMA 35223

ENGINEER: ALABAMA ENGINEERING COMPANY, INC.
2 OFFICE PARK CIRCLE, SUITE 11
BIRMINGHAM, ALABAMA 35223
(205) 803-2161

SURVEYOR: JACKINS, BUTLER & ADAMS, INC.
3430 INDEPENDENCE DR, SUITE 30
HOMEWOOD, ALABAMA 35209
(205) 670-3390

NOTES:

All easements shown on this plat are for public utilities, sanitary sewers, storm sewers, and storm ditches and may be used for such purposes to serve property both within and without this subdivision. No permanent structure or other obstruction shall be located within the limits of a dedicated easement.

Zoning is PUD

Property is located in Zone "X" according to FIRM panel 01073C0576G, dated 09/29/2006

Setbacks are:
Front: 20' from back of curb
Side: 10' between structures
Rear: 40' (25' + 15' buffer)

| LEGEND | |
|--------|-----------------|
| L | - LENGTH |
| R | - RADIUS |
| R.O.W. | - RIGHT-OF-WAY |
| Δ | - CENTRAL ANGLE |
| TAN | - TANGENT |
| CL | - CENTERLINE |
| M.B. | - MAP BOOK |
| PG. | - PAGE |
| BK. | - BOOK |
| CH. | - CHORD |





CITY OF MOUNTAIN BROOK

Dana O. Hazen, AICP
City Planner
56 Church Street
Mountain Brook, Alabama 35213
Telephone: 205/802-3821
Fax: 205.879.6913
hazend@mtnbrook.org
www.mtnbrook.org

MEMO

DATE: May 9, 2013

TO: Mayor, City Council
City Manager
City Attorney

FROM: Dana Hazen, City Planner

RE: Newspaper Racks

In talking with the Birmingham News Distributor it turns out that one city newspaper rack is being used in Mountain Brook Village (in front of Sneaky Pete's) and one in Crestline (in front of Tracy's); none in English Village.

Crestline:

With regard to the rack in front of Tracy's, the News is only selling 1 paper on Wednesday, 3 papers on Friday and none on Sunday, so they are going to discontinue distributing to that set of newspaper racks, and have no problem with the City removing the racks at this location. The rack in front of Town and Country is not being utilized by the News. The paper is being sold inside Crestline Coffee and the Shell station.

Mountain Brook Village:

The rack in front of Sneaky Pete's is selling 5-7 papers on Wednesday and on Friday; none on Sunday. They are going to continue to utilize this stand. The City's newspaper racks in front of Realty South (Cahaba) and along the west end of Culver Road are not being used by the News. The paper is being sold on private property in front of the Rite Aid in the Western Shopping Center.

English Village:

The paper is being sold on private property in front of Continental Bakery and was being sold inside Joe Muggs (no longer in EV). The City's newspaper racks in EV are not being utilized by the News.

Information Boards in Mountain Brook

May 2013

Prepared by:

Alana Bartoletti

Drew Dickson

Brooks Glover

Reid Parrott

Anna Smith

Contents

| | |
|-----------------------------|------|
| Group Description..... | 3 |
| Executive Summary | 4 |
| Project Description..... | 5 |
| Market Analysis | 6 |
| Marketing Plan..... | 7 |
| Operating Plan..... | 8 |
| Supplemental Material | 9-11 |

Group Description

I. Group Name

Leadership Mountain Brook Information Board Group.

II. Group Members

Alana Bartoletti, Drew Dickson, Brooks Glover, Reid Parrott, Anna Smith.

III. Group Summary

Our group was created to develop and plan an idea to be put into place in Mountain Brook that would benefit the city.

IV. Group Idea

We would like to construct an information board in Crestline Village.

V. Primary Function

The primary function of this board is to allow chamber members to advertise their business and promotional events/sales. Also, the board will inform citizens of upcoming events in the city.

VI. Location

Mountain Brook High School
3650 Bethune Drive
Mountain Brook, AL 35223

VII. Year Established

2013

VIII. Group Advisors

Mrs. Amber Benson, Ms. Hannon Davidson.

Executive Summary

The information board will help inform the public of any upcoming events in Mountain Brook as well as provide a new way for merchants to advertise. Increasing the public's awareness will encourage more spending within the community and participation in local events. The board will display information regarding chamber members and upcoming local events. After installation is complete, the public works department will maintain the board.

Project Description

I. Description of the Project

The purpose of this information board would be to provide general information to the public about upcoming events in Mountain Brook. Also, Chamber members would be allowed to advertise promotional events, sales, and other information about their business.

II. Project Objective

The objective for this project is to provide an easily accessible advertising board for the businesses within Mountain Brook.

III. Project Benefit

The board would allow the general public to quickly receive information about the community and businesses in Mountain Brook.

Market Analysis

I. Analysis of the Target Market

The first target market will be any person who wants or needs information about Mountain Brook.

The second target market will be the customers or participants of the businesses that will advertise on the boards.

Rationale: This service will be available to anyone.

II. Analysis of the Competition

After a search of Mountain Brook's other informational services, the following businesses and locations offer similar services and products:

The Municipal Complex

Village Living

Over the Mountain Journal

None of these services provide the same convenience that the boards would be able to offer, and Chamber members would not have to pay to advertise on them.

Marketing Plan

I. Product

The board would provide the following products and services:

1. Advertising for Chamber Member Businesses
2. Fliers for special/community events
3. Public Notices
4. Additional important information about the community

II. Place

Corner of Dexter and Church Street in Crestline Village

III. Price

AGD Specialties has designed the board. Including delivery, it will cost \$6,800. Public Works will install the board.

Operating Plan

I. Purchasing

If approved, we will ask City Council to include the purchase of the board in their budget.

II. Production

During Chamber members' monthly meetings, the merchants will decide who is responsible for reassembling the information for that month. The advertisements will be maintained by their respective businesses, and fliers will be replaced as they become outdated.

City of Mountain Brook
Community Bulletin Board Signs
4-23-2013



ARCHITECTURAL SIGNAGE
PLANNING
DESIGN
INSTALLATION

PHONE 205-975-4082

FAX 205-976-0593

4513 MONTICELLO ROAD
BIRMINGHAM, ALABAMA 35218

All Design Right Reserved 2013



Crestline Village
Proposed location for Community Bulletin Boards



Qty. of (1) vs qty. of (3)

Double-Sided Sign

Community Information Boards

Alana Bartoletti, Drew Dickson, Brooks Glover,
Reid Parrott, Anna Smith

Our Goal



- To install an informational sign in Crestline Village
- Allow local businesses to advertise
- Inform the public of community events

Location

City of Mountain Brook
Community Bulletin Board Signs
4-23-2013



ARCHITECTURAL PACKAGE
PLANNING
DESIGN
INSTALLATION
PHONE: 205-376-4342
FAX: 205-376-8545
442 S BOWYER HILL O ROAD
BIRMINGHAM, AL 35226-1112 US
All Design Right Reserved 2013



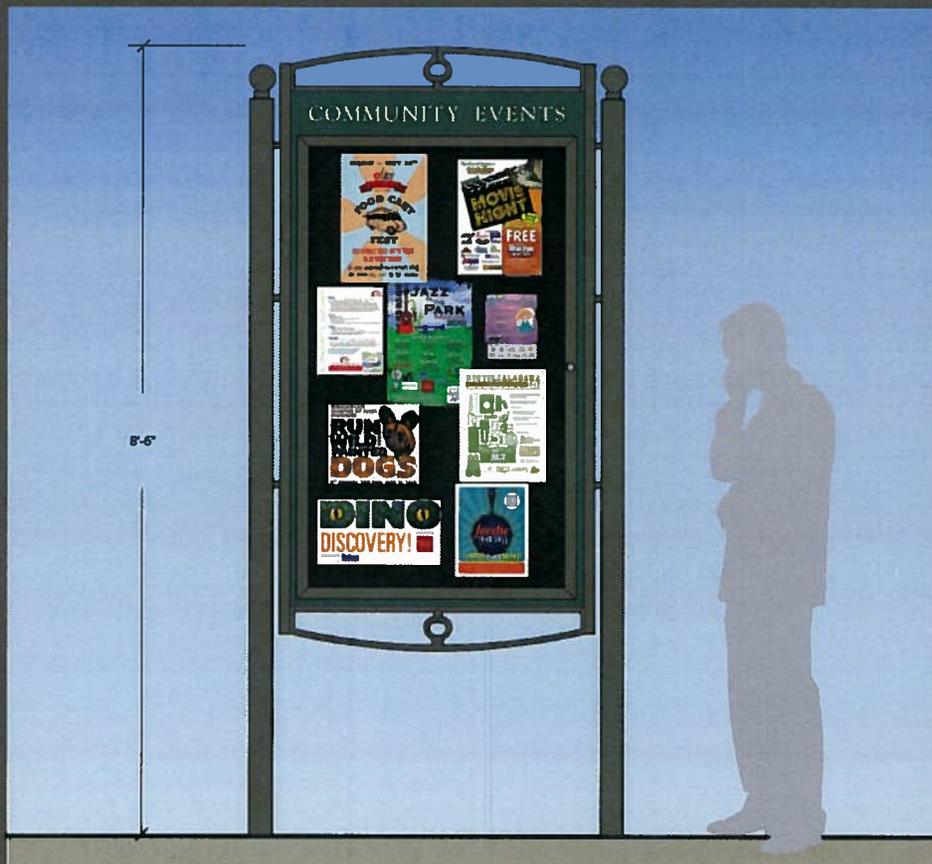
Crestline Village
Proposed location for Community Bulletin Boards

- Proposed location on corner of Church Street and Dexter Avenue

Aerial View



Design



Qty. of (1) vs qty. of (3)

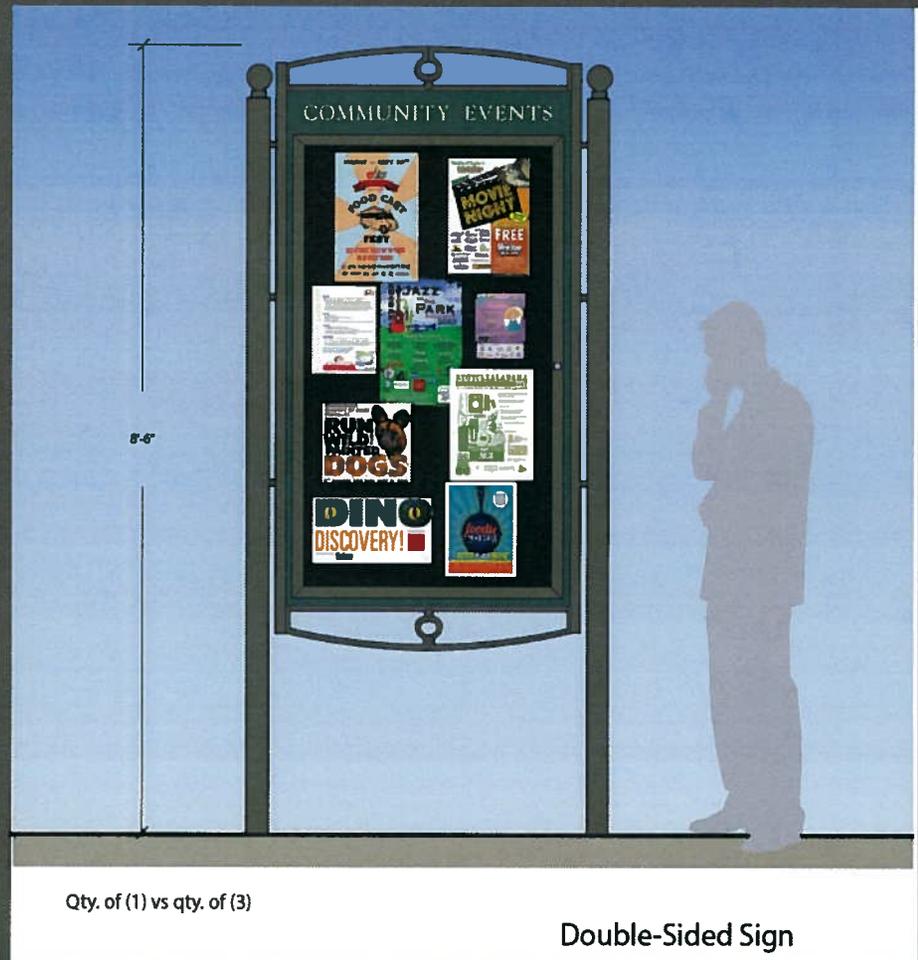
Double-Sided Sign

- Same size as maps previously constructed by AGD Specialties
- Both sides look the same
- Window can be locked

Cost

- The price of one board is \$6,800.
- This price includes materials, construction, and delivery.
- Public Works would be able to install the board after delivery.
- If our plan is approved, we would like City Council to include the cost of the board in their budget for the next fiscal year.

Why we want to do this



Old Leeds Advanced Warning Flasher

Prepared by:

Reilly Blair

Tyler Jaffe

Mary Nix Roberson

Mary Grace Tracy

May 2013

Table of Contents

Group Description - 3

Signal Description - 4

Traffic Analysis - 5

Marketing Plan - 6

Operating plan - 7

Group Description

Reilly Blair - 4228 Gaines Mill Circle 35213

Stewart Harrington - 19 Pine Ridge Lane 35213

Tyler Jaffe - 3436 Oak Canyon Circle 35243

Mary Nix Roberson - 2905 Thornhill Road 35213

Mary Grace Tracy - 7 Pine Crest Road 35223

The primary function of our project is to make the intersection of Old Leeds and Cherokee a much safer intersection by adding an Advanced Warning Flasher Signal to this intersection. The addition of this signal will help the flow of traffic by allowing people to more confidently turn at that intersection.

Description of Signal

This two-directional signal will warn cars entering Old Leeds from Cherokee of cars that are coming around the sharp bend off to the left. In addition, the signal will also warn cars heading on Old Leeds towards Cherokee of cars coming around the bend. This will allow people to be confident about turning out onto both roads and will facilitate traffic flow at that intersection . Additionally, it will help prevent any wrecks or traffic back-ups.



A similar signal on Cahaba Road near English Village.

Traffic Analysis

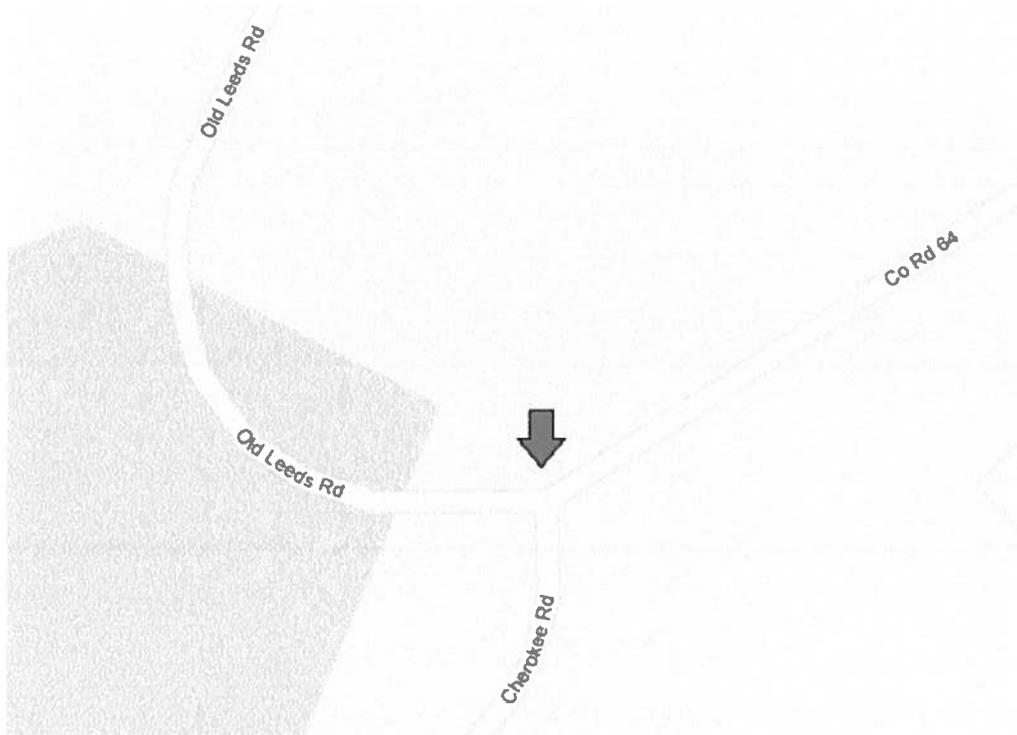
This intersection is heavily traveled throughout the day by people coming from 280 as well as students traveling to and from the High School. In addition, the sidewalk construction along Old Leeds Road will greatly increase the pedestrian traffic. Due to the sheer volume of traffic along this intersection, we feel it would be a worthy investment into the safety of anyone who travels through this intersection.



Traffic at intersection

Marketing Plan

A signal on Cahaba Road near English Village is a two way warning signal which cost around \$15,000 for signal and construction. It is projected that a one way signal would cost around \$10,000.



Location of advanced warning flasher

Operating Plan

Contacts:

Tyler Stone- contractor from Stone and Sons
tstone@stoneandsons.com
(205) 833-8494

Richard Caudle- engineer from Skipper Incorporated
richard@skipperinc.com
(205) 655-8855

The price of installation of this structure is included in the price of \$15,000 and the price to power the light is incredibly small and will be around a few cents each month. In addition, these lights require maintenance very infrequently; the light on Cahaba Road only requiring maintenance three times in past six

years. We were told by Tyler Stone, a contractor that frequently works with the City of Mountain Brook, that there is a power source relatively close by that can be reached without any major construction. This total price of \$15,000 is an overestimate that attempts to account for any unforeseen costs that could arise during the course of construction.

RESUMES

TYLER HARRISON JAFFE

3436 Oak Canyon Circle | Birmingham, AL 35243 | 205-969-0547 | tylerjaffe@aol.com

SKILLS PROFILE

Excellent leadership qualities
Focused and goal-oriented
Committed to success

EDUCATION: Mountain Brook High School

Advanced Biology
Advanced Chemistry
Advanced Anatomy and Physiology
Advanced Spanish II
Advanced Spanish III
Advanced Algebra II with Trig
AP US History

School Achievements

"A" Honor Roll
4.0 GPA
Algebra I Most Outstanding Student of the Year
Leadership Mountain Brook
National Junior Honor Society and National Honor Society

INVOLVEMENT IN SCHOOL CLUBS

Interact Club, 2012-2013
Ambassador Club 2012-2013
Outreach Club, 2011-2013
Spanish Club, 2011-2013
Future Business leaders of America, 2011-2013
Natural Helpers, 2011-2013
Positions Held: Treasurer, 2011-2012

EMPLOYMENT HISTORY

Childcare Provider

- Cared for 3 children during entire day

Assistant at Alabama Spine and Joint Center

- Obtained height, weight, and blood pressure of patients
- Entered data from patients' files into online database
- Assisted doctor when necessary

EXTRA-CURRICULAR ACTIVITIES

Birmingham Dance Theatre

NS Dance and Lauren Marsh Dance

Bnai Brith Youth Organization

Birmingham Jewish Federation's International World Jewry Board Member

Mary Grace Tracy

7 Pine Crest Road | Birmingham, AL 35223 | 205-960-8862 | mgtracy2912@gmail.com

EDUCATION

Mountain Brook High School

Mountain Brook, AL

SKILLS PROFILE

- Excellent work ethic
- Leadership qualities
- Efficient in working alone and with others
- Organization

EMPLOYMENT HISTORY (2009-CURRENT)

Tracy's Restaurant—Mountain Brook, AL

- Take orders and ring up customers as a cashier
- Deliver food to tables
- Clean tables, wash dishes

HONORS (2012-2013)

- SGA president
- Leadership Mountain Brook
- Art Honor Society President
- Art Club Vice President

CLUBS/ACTIVITIES

- Sawyerville Day Camp Staff
- Birmingham Belles
- Young Moderates
- Spanish Club
- Donna Greene Bible Study
- Cross Country
- Track and Field

MARY NIX ROBERSON

2905 Thornhill Road | Birmingham, AL 35213 | (205)-527-4329 | marynixr@gmail.com

SKILLS PROFILE

- Organization-oriented student at Mountain Brook High School with experience in peer assistance programs and adept at problem-solving community conflicts.
- Strong interpersonal and communication skills.
- Enthusiastic and optimistic, often noted as a group-motivating student.

EDUCATION HISTORY

Mountain Brook High School

Mountain Brook, AL

- Educated with core curriculum, with extra emphasis on classics

WORK HISTORY

- Habitat for Humanity construction projects
- Mountain Brook High School Relay for Life captain, committee member
- Basic Child Care
- Emmet O'Neal Friends of the Library, annual book sale organizer
- Veterinary Assistant at Liberty Animal Hospital
- Mercedes Marathon worker

OTHER ACTIVITIES

- Policy Debate, Mountain Brook High School, 2010-2012
- Samford Debate Institute, 2010
- Quarterfinalist, Glenbrooks Debate Tournament, 2010
- 9th Speaker, Glenbrooks Debate Tournament, 2010
- Michigan State Debate Institute, 2011
- Octo-finalist, Wake Forest Debate Tournament, 2011
- 4th Speaker, Wake Forest Debate Tournament, 2011
- Interact Club member, Mountain Brook High School, 2011-
- Relay for Life Team Captain, Mountain Brook High School, 2011,2012
- Latin Club member, Mountain Brook High School, 2011-
- Vanderbilt Summer Academy, Literature and Cognitive Theory, 2012
- Sword & Shield staff writer, Mountain Brook High School, 2012-
- Cycling, Mountain Brook YMCA, 2012-
- Sewanee Young Writers Conference, 2013
- Anytown Alabama, 2013

AWARDS & HONORS

- Latin Honor Society member, Mountain Brook High School, 2011-
- National Forensic League member, Degree of Excellence, Mountain Brook High School
- Leadership Mountain Brook, Mountain Brook High School, 2012-2013
- Gay-Straight Alliance Representative, Mountain Brook High School, 2012-
- Mu Alpha Theta member, Mountain Brook High School, 2013
- National Honor Society member, Mountain Brook High School, 2013
- Sword & Shield editorials editor, Mountain Brook High School, 2013-

William Reilly Blair

4228 Gaines Mill Circle
Birmingham, AL 35213
(205) 871-4897
wrblair7@gmail.com

Education:

Mountain Brook High School: August 2010 – May 2013

Curriculum: AP US History
AP Government
AP Physics
AP Calculus

AP Photography
 GPA: 3.51
 ACT: 33 Composite
 Honors: A/B Honor Roll 2009 - 2013
 National Spanish Exam Bronze Level 2012
 National Art Honor Society 2013

In-School Activities:

Young Moderates: Treasurer for the 2012 - 2013 year 2010 - 2013
 Leadership Mountain Brook 2012 - 2013
 Spanish Club 2010 -
 2013
 Soccer: Played JV soccer for school team 2009 -
 2011

Community Activities:

BUSA soccer Coach 2012
 Youthserve 2009 - 2013
 Volunteer at First Light Shelter 2009 - 2011
 Birmingham United Soccer Association 2009 - 2013
 Volunteer at Jones Valley Urban Farm 2009

Work Experience:

Lifeguard 2009 -
 2013
 Soccer Referee 2009

Other:

University of Alabama-SITE (Student Introduction to Engineering) Program

PROJECT RECYCLE MOUNTAIN BROOK

Presented by

Katherine Francis, Mary Shelton Hornsby, Maggie Mandt,
Catherine Masingill, and Sarah Sims Parker



THE PROJECT

We hope to provide the visitors and residents in the City of Mountain Brook with the means to recycle plastic bottles and cans while they walk in English, Mountain Brook and Crestline villages, and thereby, reduce the amount of waste that is not recycled and reused.

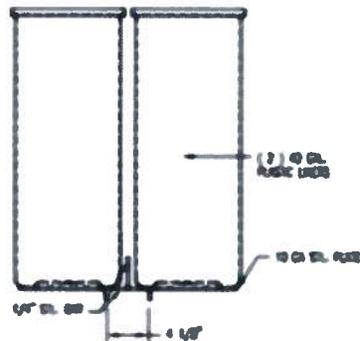
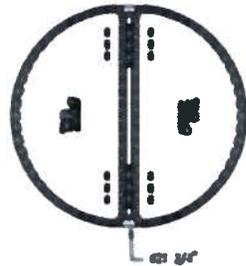
THE REMODELED RECEPTACLES

- Du Mor Furnishings, the company which the City already purchased our trash receptacles that are placed throughout villages, also manufactures recycling receptacles and split receptacles
- We propose to purchase 7 of the Du Mor Retrofit Dual Liners with Recycling Lids
- These conversion kits allow the trash receptacles to remain in place but instead of only being for trash, the already existing receptacle will become both recycling and trash friendly

THE CONVERSION KIT

- The Retrofit Dual Liner with Recycling Lid consists of:
 - 32 Gal. Split Liner Cans that fit inside our already in place trash receptacles (item number 107-32-FTO)
 - Recycling and Trash lid that is both labeled and separated into a semi-circle trash section and a circular recycling section
 - Can be implemented within 3-5 weeks after ordering

DIAGRAMS



NOTES

- 1.) ALL STL. MEMBERS COATED W/ ZINC RICH EPOXY THEN FINISHED W/ BLACK POLYESTER POWDER COATING

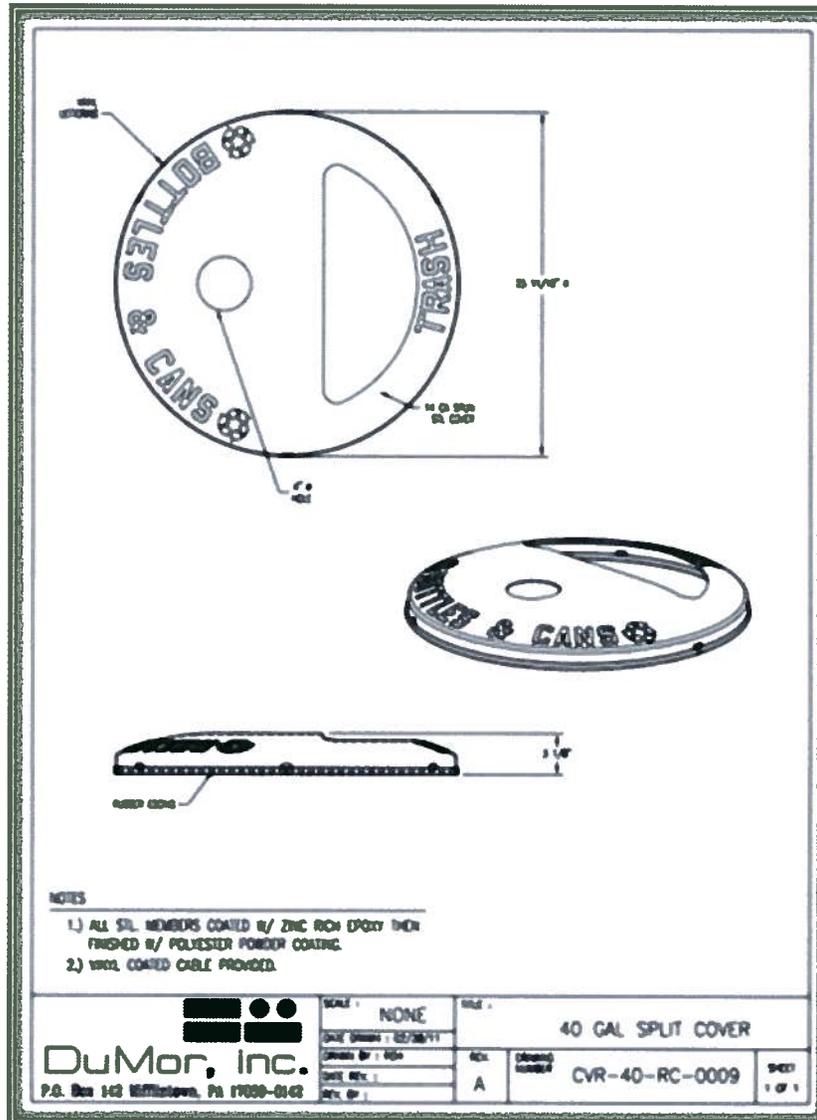
DuMor, inc.

 P.O. Box 142 Millersville, Pa 17058-0142

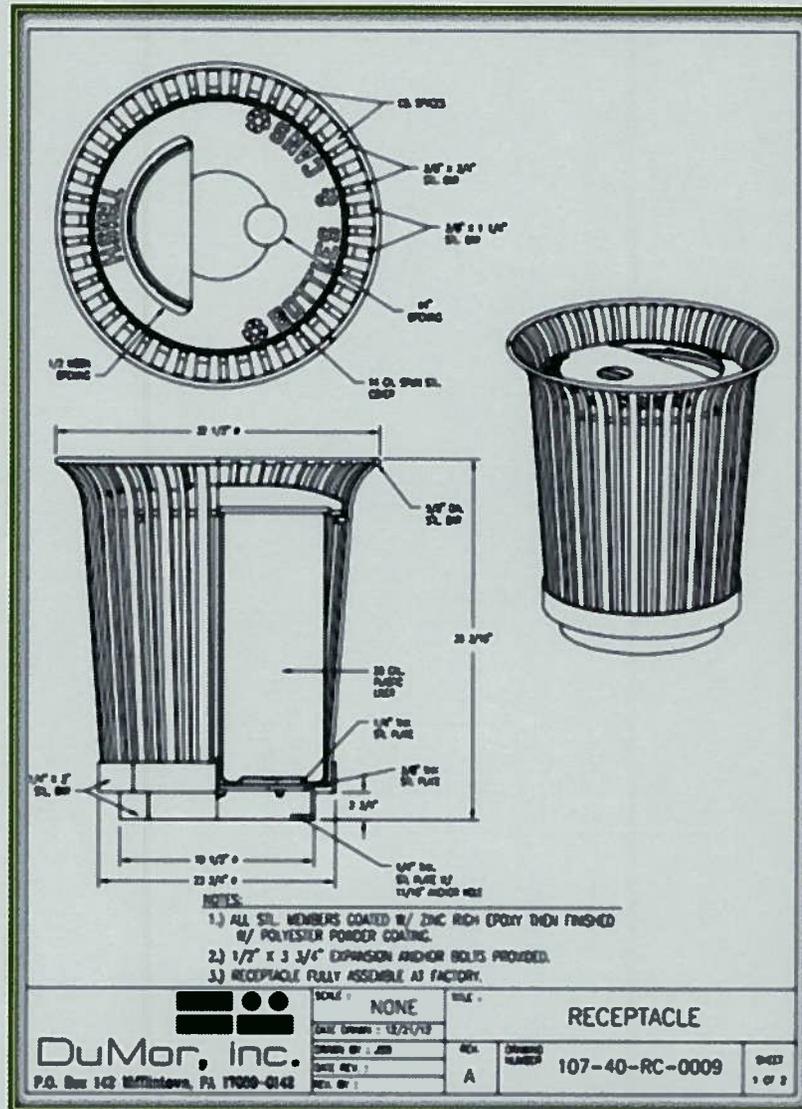
DATE DRAWN : 02/07/13
 DRAWN BY : ESS
 DATE REV. :
 REV. BY :

TITLE **RETROFIT DUAL LINERS**
 REVISION **A** DRAWING NUMBER **KIT-40DL-RC01**

DIAGRAMS



DIAGRAMS



LOCATIONS

- These Conversion Kits will be placed strategically in Crestline, Mountain Brook and English Villages
- Three in Crestline Village
- Three in Mountain Brook Village
- One in English Village
- These will be placed in high-pedestrian traffic areas
 - *only in these Villages because Public Works is responsible for the existing trash pick-up in these Villages

EXISTING TRASH RECEPTACLES



**NEXT TO TOWN AND COUNTRY
IN CRESTLINE**



**NEXT TO BILLY'S IN ENGLISH
VILLAGE**

PICK UP

- Currently, Public Works picks up the trash from the receptacles daily
- After talking with Public Works, Public Works offered to pick up the recycling then take it to the Public Works Facility
- Once taken to the Public Works Facility, it will be disposed of into a recycling dumpster and picked up by Waste Management
- Public Works will distinguish between recycling and trash by weight, side of the split can the bags come out of, and possibly by different colored trash bags

COST

- Cost of the Conversion Kits: \$345 each with black lids
 - For 7 of the Kits: **\$2,415**
- Freight: \$30.43 each
 - For 7 of the Kits: **\$213.01**
- Cost of the Waste Management Recycling dumpster to be placed at Public Works: \$55 per month
 - Annual cost of \$660
- Estimated Total: **\$3,288.01**

*more thorough breakdown see page 10 of business plan

PAYMENT

- We have recently sent our grant application to the Alabama Department of Environmental Management
- We applied for the grant to cover the whole cost of **\$3,288.01**
- If this project is not accepted or accepted in full by Alabama Department of Environmental Management, we propose the cost to come out of the City's annual budget

REASONS TO RECYCLE

- Mountain Brook City Schools are already recycling
- Mountain Brook has one of the highest residential recycling rates in the state of Alabama
- Mountain Brook merchants were thrilled with the idea
- Public Works wants to use this project as a catalyst for recycling in all the city departments and Municipal Complex
- Village Design Review loved the idea and was so excited about recycling
- Waste Management's renewable projects create enough energy to power over one million homes